



Strategy and Finance Division  
Investor Relations & DCM

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15 July 2019

### Extraordinary announcement

#### **OTP Bank Plc. announces the issuance of Tier 2 Notes in the nominal amount of EUR 500 million, the rating of the Notes and their listing on stock exchange**

OTP Bank Plc. hereby announces that Notes (ISIN: XS2022388586) have been issued at 99.738% of the face value on 15 July 2019 as value date, in the nominal amount of EUR 500 million. The 10 Non-Call 5 years Tier 2 Notes carry a fix coupon of 2.875% p.a., paid annually in the first five years. Starting from year 6 until maturity, the yearly fix coupon is calculated as the sum of the initial margin (320 basis points) and the 5 year mid-swap rate prevailing at the end of year 5. The notes are rated 'Ba1' by Moody's Investors Service Cyprus Limited. The Notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address: Nádor street 16. Budapest H-1051 Hungary