



Strategy and Finance Division  
Investor Relations

Reference number: IR-034/2024

31 January 2024

### Extraordinary announcement

#### **OTP Bank Plc. announces the issuance of Senior Preferred Notes in the aggregate nominal amount of EUR 600 million, the rating of the Notes and their listing on stock exchange**

OTP Bank Plc. hereby announces that notes (ISIN: XS2754491640) have been issued on 31 January 2024 as value date in the aggregate nominal amount of EUR 600 million. The notes are rated 'Baa3' by Moody's Investor Services Cyprus Ltd. and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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